



## year finishes with a flourish

Welcome to our second deals update from our new Bristol office, covering the period from end of May to December 2007.

In this six month period we are reporting seven new deals: added to the six previously reported, Bristol office has completed 13 significant deals since opening in January this year.

This is a stunning result for our new office and we are delighted that our focused offering to the SME market has been so well received.

Clients continue to be delighted by the service we offer and comment:-

*“I was very impressed with the way in which Morgan Cole assisted us with this international acquisition.”* Coffey International Limited

*“Once again, many thanks to you and your team for all the hard work on the Edric deal: Fantastic!”* The Indeprod People Co Limited

We are pleased to receive such good feedback and would like to thank you all for your continued support and look forward to another good year in 2008.

In the meantime we would like to wish you all a merry Christmas and best wishes for the new year.

**Paul Hardman**

### about the Morgan Cole corporate team

The Corporate Team operates across five centres: Swansea; Cardiff; Bristol; Reading and Oxford. The team comprises 32 partners and staff dedicated to corporate practice including mergers and acquisitions, leveraged finance, banking and public listing work.

### contact details

Paul Hardman – T: 0117 374 6002 e: [paul.hardman@morgan-cole.com](mailto:paul.hardman@morgan-cole.com)

Johnathan Rees – T: 0870 8503422 e: [johnathan.rees@morgan-cole.com](mailto:johnathan.rees@morgan-cole.com)

Mark Gilder – T: 0117 374 6001 e: [mark.gilder@morgan-cole.com](mailto:mark.gilder@morgan-cole.com)



Acting for the shareholders of Management Consultants Group Limited, in a £2m sale of the company and its trading subsidiary - International Management Consultants Limited a specialist financial management consultancy - to White Green Young plc, a fully listed company.



Acting for Mon Motors Limited on its acquisition of the Bristol Audi dealership (business and assets) from Lancaster Cars Limited, increasing Mon Motors Limited franchise portfolio in Wales and the South West.



Acting for Monmouthshire Building Society in the acquisition by its subsidiary – Monmouthshire Insurance Services – of the business and assets of Robin Spencer-Smith t/a Spencers Insurance Services – an insurance broking company in Almondsbury, north Bristol.



Acting for Swift LG Limited, providers of software products and services, in connection with their acquisition of certain assets from local government software supplier, Masterware Limited

Acting for The Indeprod People Company Limited in connection with their acquisition of a national employee motivation and events business.



Acting for the MBI team of Steve Thompson and David Page in the acquisition of Quality Cuisine and Eaton's Patisserie with debt finance from HSBC.

Acting for Coffey International Limited - a top 300 Australian listed company, in the £1m purchase of Webber Associates (UK) Limited a business specialising in geotechnical consultancy services for a mixture of cash and share consideration.